



**NATIONAL COMPANY LAW TRIBUNAL, BENGALURU BENCH
CORPORATE BHAVAN, 12TH FLOOR, RAHEJA TOWERS, M.G. ROAD,
BENGALURU - 560 001.**

Ref. No. NCLTB/ C.P (CAA) No. 44/BB/2024

Date: 02.01.2025

M/s. Shilpa Therapeutics Pvt. Ltd

Petitioners

NOTICE

(Under Section 230-232 of the Companies Act, 2013)

Above Company petition filed by the petitioner, for scheme of Amalgamation of M/s. Shilpa Therapeutics Pvt. Ltd (Transferor Company), M/s. Shilpa Medicare Private Limited (Transferee Company) and their respective Shareholders came up before the Hon'ble Bench on 18.12.2024 and the Hon'ble bench has passed the following orders.

Admit and issue Notice, The Registry is directed to prepare notice on all the statutory Authorities, namely (a) Regional Director (South East Region), Hyderabad; (b) Registrar of Companies, Karnataka, Bengaluru; (c) Reserve Bank of India; (d) the Office of the Official Liquidator; (e) Jurisdictional Income Tax Authorities by disclosing the PAN numbers of the Applicant Companies; (f) Designated Nodal Officer - Principal Chief Commissioner of Income Tax, Karnataka & Goa; (g) Securities and Exchange Board of India (in respect of Transferee Company); (h) National Stock Exchange of India Limited (in respect of Transferee Company); (i) Bombay Stock Exchange Limited (in respect of Transferee Company) along with the Company Petition and material papers by speed post as well as by authorised email and to file proof of service of notice in the NCLT Registry, by way of Compliance Affidavit well before the next date of hearing. The Petitioner Company shall publish the notice of final hearing of the Company Petition in two local newspapers viz., as per Rule 16 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, notice is issued to you to submit your reply on the above subject to the Bench in the matter on or before 26.02.2025.

Next date of hearing of the above case is fixed on **27.02.2025** for hearing.

Selva

ASSISTANT REGISTRAR
NCLT - BENGALURU BENCH



To: Ref. No. NCLTB/ C.P (CAA) No.44/BB/2024

1. Central Government through the Office of
the Regional Director (South East Region)
Ministry of Corporate Affairs
3rd Floor, Corporate Bhawan, Bardlagado, Nagole,
Tottiannaram Village, Hayat Nagar Mandal, Ranga Reddy District
Hyderabad-300 068, Andhra Pradesh
2. Registrar of Companies,
Karnataka Ministry of Corporate Affairs
3rd Floor, Corporate Affairs, E' Wing, 2nd Floor,
Kendriya Sadan, Koramangala, Bengaluru-560034
3. The Office of the Official Liquidator
Corporate Bhavan, 26-27, 12th Floor,
Raheja Towers, M G Road, Bengaluru – 560001
4. The Reserve Bank of India
Post Box No. 5467, 10/3/8, Nrupathunga Road,
Bengaluru, Karnataka – 560001
5. The Designated Nodal Officer
Principal Chief Commissioner of Income Tax,
Karnataka and Goa, Nodal Office of Income Tax. CR Building,
No. 1. Queens Road, Bengaluru-560 001.
6. The Assessing Officer
The Assistant Commissioner of Income Tax,
Area Code: KAR (Jurisdictional Income Tax Authority)
M/s. Shilpa Therapeutics Pvt. Ltd (Transferor Company)
PAN No. AABCN9485A
7. The Assessing Officer
The Assistant Commissioner of Income Tax,
Area Code: DLC(Jurisdictional Income Tax Authority)
M/s.Shilpa Medicare Private Limited (Transferee Company)
PAN No. AADCS8788F
8. SEBI (SECURITIES AND Exchange Board of India
SEBI Bhavan BKC, Plot No. C 4-A, G Block ,
Bandra Kurla Complex Bandr Mumbai-40051
9. National Stock Exchange of India Limited (NSE)
5th Floor, Plot No. C-1, 'G' Block, Bandra Kurla Complex,
Bandra, Mumbai,- 400051.
10. BSE Limited (BSE)
✓ iroze Jeejeebhoy Towers, Dalal Street, Mumbai, 400001.

[Signature]
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ASSISTANT REGISTRAR
NCLT – BENGALURU BENCH

Note: Notice is to be served along with the copy of the Petition

